

June 29, 2010

RECORDATION NO. 16762-H FILED

JUN 29 '10 -12 25 PM

SURFACE TRANSPORTATION BOARD

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20423-0001

Re: TTX Company
Termination of Lease and Security Documents
Lease No. 31C

Dear Section Chief,

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two copies of the Termination of Security Documents (No. 31C), dated as of June 29, 2010, between U S Bank National Association (successor to The Connecticut National Bank), not in its individual capacity, but solely as Owner Trustee (the "*Owner Trustee*"), and The Bank of New York Mellon Trust Company, N.A. (successor to Mercantile Safe Deposit and Trust Company), not in its individual capacity, but solely as agent (the "*Agent*")

The enclosed document related to (a) the Conditional Sale Agreement (C), (b) the Agreement and Assignment (C), (c) the Lease of Railroad Equipment (No. 31C), and (d) the Assignment of Lease and Agreement (C) between the Owner Trustee and the Agent, copies of which (or evidence thereof) were previously filed under Recordation Numbers 16762, 16762-A, 16762-B, and 16762-C, respectively. The CSA, the Agreement and Assignment and the Lease Assignment are referred to herein collectively as the "*Security Documents*." Please also note that the enclosed document relates to the Termination of Lease (No. 31C), dated as of June 29, 2010, between Owner Trustee and TTX Company, which is being submitted for recording concurrently therewith.

Chapman and Cutler LLP

The names and addresses of the parties to the enclosed document are as follows

Owner Trustee:	U.S. Bank National Association Corporate Trust Services 225 Asylum Street - 23rd Floor Hartford, CT 06103
Agent:	The Bank of New York Mellon The Bank of New York Trust Company, N.A. Chicago Corporate Trust Two North LaSalle Street, Suite 1020 Chicago, IL 60602

A description of the equipment covered as of the date hereof by the aforesaid memorandum is:

The 85 railcars (including casualties) within the series TTAX 76075 - TTAX 76182 and TTAX 78042 - TTAX 78110 as more specifically described in Schedule 1 attached hereto.

A short summary of the document to appear in the index follows.

Termination of Security Documents (No. 31C).

A fee of forty-one dollars (\$41.00) is enclosed. Please time and date stamp the enclosed copy of the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to:

Robert Alvord, Esq
Alvord and Alvord
1050 Seventeenth Street, N.W.
Suite 301
Washington, DC 20036

Chapman and Cutler LLP

If you have any questions or need further information, please do not hesitate to contact the undersigned at (312) 845-3465.

Sincerely,

CHAPMAN AND CUTLER LLP

By 
Karin R. Merchant

KRM/drk
Enclosures

SCHEDULE 1
LEASE No. 31C

PURCHASED RAILCARS

TYPE OF EQUIPMENT	BUILDER	REMAINING CAR NUMBERS	NO OF UNITS REMAINING
Five-platform all purpose articulated spine cars - TTAX	Trinity	76075 - 76092 76174 - 76182	27
Five-platform all purpose articulated spine cars - TTAX	Bethlehem	78042 78048 78050 - 78052 78055 - 78071 78074 - 78076 78078 - 78079 78081 - 78102 78104 - 78105 78107 - 78110	55
TOTAL PURCHASED			<hr/> 82

CASUALTIED RAILCARS

EQUIPMENT TYPE	BUILDER	CAR NUMBERS	NUMBER OF CARS
Five-platform all purpose articulated spinecars - TTAX	Bethlehem	78072 78103 78106	3
TOTAL CASUALTIED RAILCARS			<hr/> 3
TOTAL ALL RAILCARS			<hr/> <hr/> 85

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TERMINATION OF SECURITY DOCUMENTS
(STB)

SURFACE TRANSPORTATION BOARD

THIS TERMINATION OF SECURITY DOCUMENTS is made and entered into as of June 29, 2010 by THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A. (successor to Mercantile Safe Deposit and Trust Company), not in its individual capacity, but solely as agent ("Agent").

1. Reference is made to (a) the Conditional Sale Agreement (C) dated as of January 2, 1990 (as amended, modified or supplemented, the "CSA"), among U.S. Bank National Association (successor to The Connecticut National Bank) (the "Owner Trustee") and the Sellers (as such term is defined therein), (b) the Agreement and Assignment (A) dated as of January 2, 1990 (as amended, modified or supplemented, the "Agreement and Assignment"), among the Agent and the Sellers, (c) the Lease of Railroad Equipment (No. 31C) dated as of January 2, 1990 (as amended, modified or supplemented, the "Lease") between TTX Company (formerly Trailer Train Company) and the Owner Trustee, and (d) the Assignment of Lease and Agreement (C) dated as of January 2, 1990 (as amended, modified or supplemented, the "Lease Assignment") between the Owner Trustee and the Agent, copies of which (or evidence thereof) were filed with the Interstate Commerce Commission (predecessor to the Surface Transportation Board) pursuant to the provisions of 49 U.S.C. Section 11303 on February 13, 1990 under Recordable Numbers 16762, 16762-A, 16762-B, and 16762-C, respectively. The CSA, the Agreement and Assignment and the Lease Assignment are referred to herein collectively as the "Security Documents."

2 The Security Documents are terminated effective as of the date hereof and the Agent hereby releases all of its right, title and interest in and to the railroad equipment set forth on Exhibit A attached hereto.

IN WITNESS WHEREOF, the party hereto has caused this termination to be duly executed by its officer duly authorized as of the date and year first above written.

THE BANK OF NEW YORK MELLON TRUST
COMPANY, N.A. , not in its individual
capacity, but solely as Agent

By: M. Callahan
Name. M. CALLAHAN
Title: VICE PRESIDENT

[Termination of Security Documents SIC (SIB)]

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS.:

On this, the 28th day of June, 2010, before me, a Notary Public in and for said County and State, personally appeared M. CALLAHAN, who being by me duly sworn, says that (s)he is the VICE PRESIDENT of THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., that said instrument was signed on June 28th, 2010 on behalf of said trust company by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said national association

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.



T. Mostert
Name:
Notary Public
My Commission Expires 1/22/2011
Residing in COOK

(SEAL)

**EXHIBIT A
RAILCARS**

PURCHASED RAILCARS

TYPE OF EQUIPMENT	BUILDER	REMAINING CAR NUMBERS	NO. OF UNITS REMAINING
Five-platform all purpose articulated spine cars - TTAX	Trinity	76075 - 76092 76174 - 76182	27
Five-platform all purpose articulated spine cars - TTAX	Bethlehem	78042 78048 78050 - 78052 78055 - 78071 78074 - 78076 78078 - 78079 78081 - 78102 78104 - 78105 78107 - 78110	55

CASUALTIED RAILCARS

EQUIPMENT TYPE	BUILDER	CAR NUMBERS	NUMBER OF CARS
Five-platform all purpose articulated spinecars – TTAX	Bethlehem	78072 78103 78106	3
TOTAL CASUALTIED RAILCARS			3

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 6-29-2016



Robert W Alvord